

BC Nephrology Days

PROMIS

Acuity Assessment and Comorbidities

November 5, 2009

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Acuity Assessment

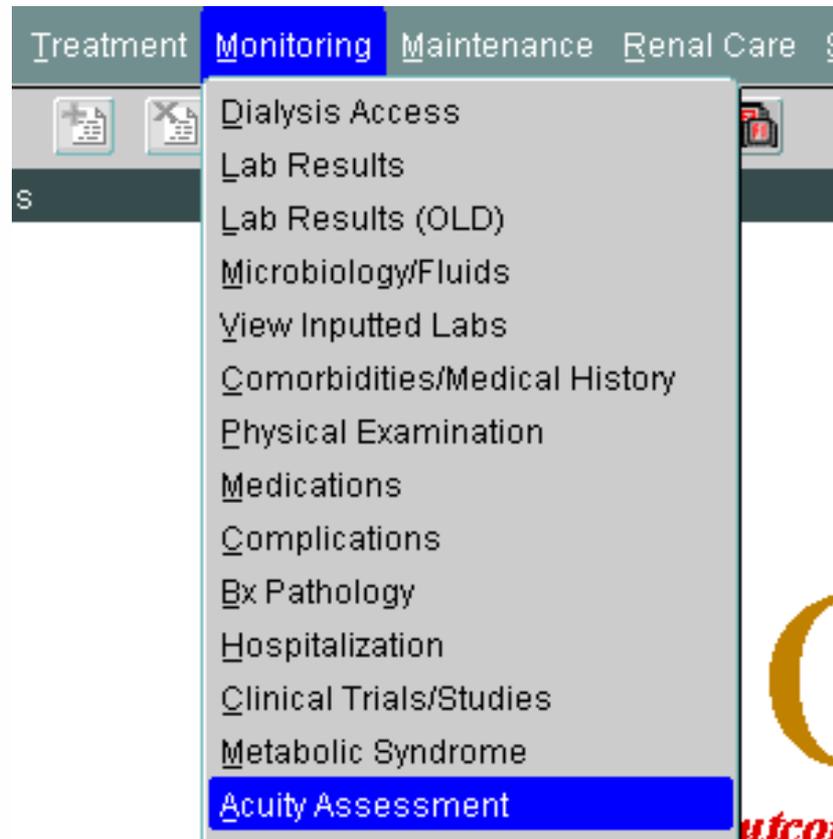
Where to Find It

Main Menu: Monitoring

Sub-Menu: Acuity Assessment

Purpose

PROMIS users can record the results of the patient's acuity assessment here. Past and present assessment levels and specific details are recorded here, but can only be edited or updated by the original user who entered them.



Patient Acuity Assessment - USER: Test, T

Patient: Sex: Age: PHN:

Select Patient List
Single Pat.

Patient's Assessments Assessment Details Current Assessment

| Assessment Date: | Scale Used: | Assessment Created by: | Total Points: | Acuity Level: | Estimated Acuity Level: | Note: | # of Items Assessed: | Items in Scale: |
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| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | | | | | |

Patient's Assessments Tab

Patient Acuity Assessment - USER: Majeski, Amy

Patient:
 CKD, ECHART PT Sex: F Age: 45 years PHN:

Select Patient List
 Single Pat.

Patient's Assessments Assessment Details Current Assessment

| Assessment Date: | Scale Used: | Assessment Created by: | Total Points: | Acuity Level: | Estimated Acuity Level: | Note: | # of Items Assessed: | Items in Scale: |
|------------------|-------------|------------------------|---------------|---------------|-------------------------|-------|----------------------|-----------------|
| 02-NOV-2009 | HDAS2005 | Majeski, Amy | 0 | | | | 0 | 16 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

- Enter applicable information in the following fields:
- **Assessment Date** Enter the appropriate assessment date or click on the drop-down arrow to view the pop-up calendar.
- **Scale Used** Use the arrow keys on your keyboard or click on the drop-down arrow to select HDAS2005. Scale selection may be increased as the need arises.
- **Assessed by** This will automatically populate with your name (the person signed into PROMIS)
- **Total Points** Display field only. Value is extracted from the Assessment Details form.
- **Acuity Level** Display field only. Value is extracted from the Assessment Details form.
- **Estimated Acuity Level** Enter the appropriate value.
- **Note** Enter any comments relevant to the patient's acuity assessment.
- **# of Items Assessed** Display field only. Value is extracted from the Assessment Details form.
- **Items In Scale** Display field only. Value is extracted from the Assessment Details form.



Patient Acuity Assessment - USER: Majeski, Amy

Patient: CKD, ECHART PT Sex: F Age: 45 years PHN:

Select Patient List: Single Pat.

Patient's Assessments | Assessment Details | Current Assessment

| Hemodynamics | | Activities of Daily Living | | Access | | Treatment | | Nursing Intervention | | Psycho-Social E | |
|--------------|----------------------|----------------------------|--------------|----------------------|--------------------------|---------------|--------------------------------|--------------------------|---------------|--------------------------------|--------------------------|
| Hypotension | Not Present | <input type="checkbox"/> | Hypertension | Not Present | <input type="checkbox"/> | Cardiac/Angin | Not Present | <input type="checkbox"/> | Cardiac/Angin | Not Present | <input type="checkbox"/> |
| Hypotension | Medically controlled | <input type="checkbox"/> | Hypertension | Medically controlled | <input type="checkbox"/> | Cardiac/Angin | History of Angina | <input type="checkbox"/> | Cardiac/Angin | History of Angina | <input type="checkbox"/> |
| Hypotension | Occasional | <input type="checkbox"/> | Hypertension | Occasional | <input type="checkbox"/> | Cardiac/Angin | Occasional | <input type="checkbox"/> | Cardiac/Angin | Occasional | <input type="checkbox"/> |
| Hypotension | Weekly | <input type="checkbox"/> | Hypertension | Weekly | <input type="checkbox"/> | Cardiac/Angin | New Onset of Chest Pain | <input type="checkbox"/> | Cardiac/Angin | New Onset of Chest Pain | <input type="checkbox"/> |
| Hypotension | Each Run | <input type="checkbox"/> | Hypertension | Each Run | <input type="checkbox"/> | Cardiac/Angin | Weekly | <input type="checkbox"/> | Cardiac/Angin | Weekly | <input type="checkbox"/> |
| Hypotension | Resistant to Therapy | <input type="checkbox"/> | Hypertension | Resistant to Therapy | <input type="checkbox"/> | Cardiac/Angin | Each Run | <input type="checkbox"/> | Cardiac/Angin | Each Run | <input type="checkbox"/> |
| Hypotension | Unstable | <input type="checkbox"/> | Hypertension | Unstable | <input type="checkbox"/> | Cardiac/Angin | Unstable | <input type="checkbox"/> | Cardiac/Angin | Unstable | <input type="checkbox"/> |
| | | <input type="checkbox"/> | | | <input type="checkbox"/> | Fluid Mgmt | No Problems | <input type="checkbox"/> | Fluid Mgmt | No Problems | <input type="checkbox"/> |
| | | <input type="checkbox"/> | | | <input type="checkbox"/> | Fluid Mgmt | Occasional simple intervention | <input type="checkbox"/> | Fluid Mgmt | Occasional simple intervention | <input type="checkbox"/> |
| | | <input type="checkbox"/> | | | <input type="checkbox"/> | Fluid Mgmt | Occasional complex interventio | <input type="checkbox"/> | Fluid Mgmt | Occasional complex interventio | <input type="checkbox"/> |
| | | <input type="checkbox"/> | | | <input type="checkbox"/> | Fluid Mgmt | Weekly | <input type="checkbox"/> | Fluid Mgmt | Weekly | <input type="checkbox"/> |
| | | <input type="checkbox"/> | | | <input type="checkbox"/> | Fluid Mgmt | Each Run | <input type="checkbox"/> | Fluid Mgmt | Each Run | <input type="checkbox"/> |
| | | <input type="checkbox"/> | | | <input type="checkbox"/> | Fluid Mgmt | Unable to achieve goal weight | <input type="checkbox"/> | Fluid Mgmt | Unable to achieve goal weight | <input type="checkbox"/> |
| | | <input type="checkbox"/> | | | <input type="checkbox"/> | | | <input type="checkbox"/> | | | <input type="checkbox"/> |

Show Description Show Description Show Description

Save Exit

Assessment Details Tab

There are various parameters used to determine a patient's acuity level. In PROMIS, these are divided into six (6) parameter columns with the following headings:

Hemodynamics

ADL

Access

Treatment

Nursing Interventions

Psycho-Social E



| Patient's Assessments | | Assessment Details |
|--|----------------------|-------------------------------------|
| Hemodynamics | | Activities of Daily Living |
| Hypotension | Not Present | <input checked="" type="checkbox"/> |
| Hypotension | Medically controlled | <input type="checkbox"/> |
| Hypotension | Occasional | <input type="checkbox"/> |
| Hypotension | Weekly | <input type="checkbox"/> |
| Hypotension | Each Run | <input type="checkbox"/> |
| Hypotension | Resistant to Therapy | <input type="checkbox"/> |
| Hypotension | Unstable | <input type="checkbox"/> |
| | | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> Show Description | | |

Click on each parameter heading to view its comprehensive list of values. [For example: the *Hypotension* parameter contains the following values – *Not Present, Medically Controlled, Occasional, Weekly, Each Run, Resistant To Therapy, and Unstable.*]

Note that each parameter value has a corresponding tick-box. Click on all the parameter values that apply to the renal patient being assessed.



Current Assessment Tab

Patient Acuity Assessment - USER: Majeski, Amy

Patient:
 ACCESS, PATIENT Sex: F Age: 109 years PHN: 9999 999 998 Select Patient List
 Work List

Patient's Assessments **Assessment Details** **Current Assessment**

Assessment Date: 19-OCT-2009 Scale: HDAS2005 Done by: Qually, Sean Total: 21 Acuity Level: 4 Estimated AL: 4 Note: test

| Hemodynamics | Activities of Daily Living | Access | Treatment | Nursing Intervention | Psycho-Social E |
|---|----------------------------|---|---|---|------------------------|
| Hypotension: Weekly Hypertension: Occasional Cardiac/Angina: History of Angina Fluid Mgmt: Occasional complex intervention | ADL: Minor Assistance | Access Type: Permanent Catheter Complications: Occasional PRU: 70 or higher | Medications: Moderately Complex Dressings: Minor/Simple dressing Respiratory Tx: Weekly Specialized Tx: Very Complex | Vital Signs: Q 30 minutes Infection Cntr: Routine precautions only IS Care Needs: 60 - 90 minutes | Psycho-Social E: Minor |
| Note: Points: 3 hemodynamics etc. | Note: Points: 3 | Note: Points: 3 | Note: Points: 5 | Note: Points: 5 | Note: Points: 2 |

Delete Assessment Save Exit

This form is automatically populated with the information you entered in the two other tabs, *Patient's Assessment* and *Assessment Details*.

Information available on this Form includes, among other things: the assessment summary, points per column and its sum total, and estimated acuity level. The score, associated with the highest selected value for each parameter, is displayed under the column representing the parameter.



At this point, you may add your clinical observations to complement the pre-defined values you selected. Click on the Note button to open the text box.

A screenshot of a software interface showing a table of assessment items. The table has six columns. Each column has a 'Note' button (represented by a notepad icon) and a 'Points' value. The first column contains the text 'hemodynamics etc.' in a blue font. The points values are 3, 3, 3, 5, 5, and 2 from left to right. Below the table is a horizontal scrollbar.

| Note | Points | Note | Points | Note | Points | Note | Points | Note | Points | | |
|-------------------|--------|------|--------|------|--------|------|--------|------|--------|--|---|
| hemodynamics etc. | 3 | | 3 | | 3 | | 5 | | 5 | | 2 |

Any other comments related to the acuity assessment or overall patient status may be entered in the Note box located at the top right-hand corner of the window. See image below:

A screenshot of a software interface showing a 'Current Assessment' section. At the top, there are input fields for 'Age' and 'PHN', and a 'Select Patient List' dropdown menu set to 'Single Pat.'. Below these is a 'Current Assessment' section with a 'Total' label and a 'Note' box. The 'Note' box is circled in red. The 'Note' box contains a notepad icon and a text input field. Below the 'Note' box are several empty rows in a table.

Age: PHN:

Select Patient List:

Current Assessment

Total : Acuity Level: Estimated AL:

Note:



Questions ??????????????

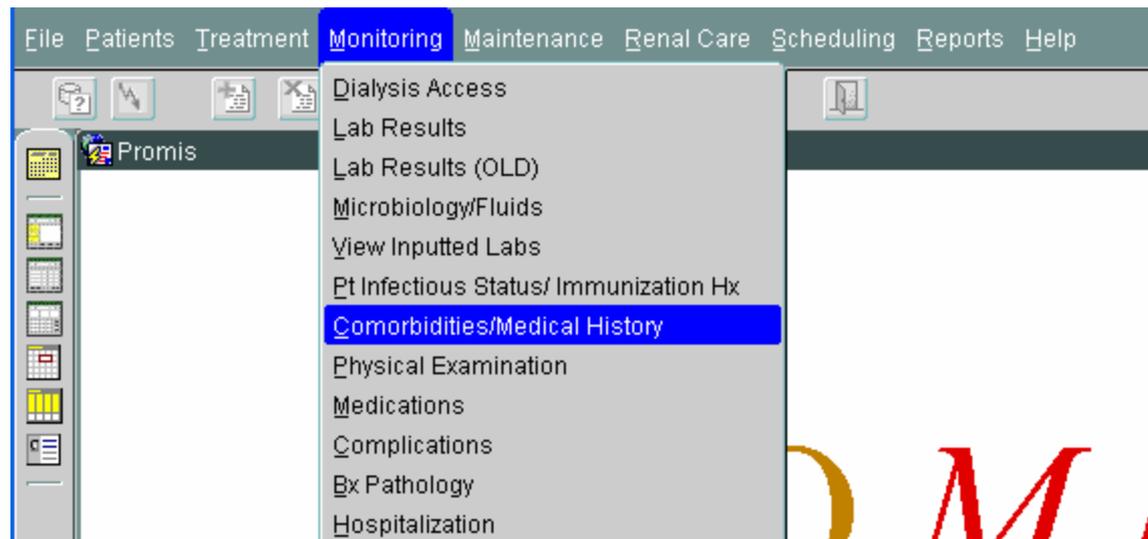


Comorbidities

Purpose / Where to Find It

The Patient Comorbidities/Medical History form is used for assessing patient comorbidities and related events.

To open the form, select Monitoring in the main PROMIS menu and Comorbidities/Medical History in the submenu.



Form Overview

The Patient Comorbidities form consists of three separate tabs (pages) which you view by clicking the following menu tabs that appear along the top of the form:



The tab that is displayed in gray is the one that you are currently viewing.



Summary View tab

When you access the Comorbidities form, the Summary View tab appears first.

Comorbidities/Medical History

Patient
 PHN: 9999 999 998 Name: ACCESS, PATIENT DOB: 01-JAN-1900 Age: 109 yr Sex: F Selection Mode: Single Pat.

Summary View | Data Entry Form | Search Tree

| Default Order | Comorbidity (alphabetical) | Assessed on | Onset Date | Details / Event History: | <input type="checkbox"/> Show Active Issues on top |
|---------------|--|-------------|------------|--|--|
| | Myocardial Infarction (MI) | 14-DEC-2006 | | 14/dec/2006, MI location: Anterior; | |
| | Congestive Heart Failure (CHF) | 14-DEC-2006 | | CHF diagnosis: 14/dec/2006, CHF etiology: Ischemic; | |
| | Peripheral Vascular Disease (PVD) | 14-DEC-2006 | | | |
| | Valvular Heart Disease | 25-FEB-2009 | | 25/feb/2009 seen in ER at SPH bc of concerns with whatever; | |
| | Dysrhythmias | 26-OCT-2009 | | | |
| | Coronary Angiography (SCA) | 26-OCT-2009 | | | |
| | Coronary Revascularization (PCI or CABG) | 26-OCT-2009 | | | |
| | Cardiac Devices | 26-OCT-2009 | | | |
| | Left Ventricular Hypertrophy (LVH) | 26-OCT-2009 | | | |
| | Cardiomyopathy | 26-OCT-2009 | | 14/dec/2006, E; | |
| | Endocarditis | 26-OCT-2009 | | | |
| | Myocarditis | 26-OCT-2009 | | | |
| | Pulmonary Hypertension | 26-OCT-2009 | | | |
| | Cardiac Arrest | 26-OCT-2009 | | | |
| | Other Cardiovascular Diseases | 26-OCT-2009 | | | |
| | Cerebrovascular Accident (CVA) | 26-OCT-2009 | | | |
| | Transient Ischemic Attacks (TIA) | 26-OCT-2009 | | | |
| | Seizures | 26-OCT-2009 | | | |
| | Carpal Tunnel | 26-OCT-2009 | | | |
| | Sleep Dysfunction | 26-OCT-2009 | | | |
| | Primary Renal Disease | 25-FEB-2009 | | Diagnosis date: 25/feb/2009, Primary Renal Disease Type: Post Strep Glomerulonephritis; Diagnosis date | |
| | Renal Related Surgeries | 26-OCT-2009 | | Urostomy: 26/oct/2009 TEST; | |
| | Hypertension | 20-JUL-2009 | | 20/jul/2009 nnnnn; 17/jul/2009 mmmmm; | |

Note: Patient comorbidites marked as "Active Issues" on the Data Entry Form tab are highlighted

Print Report | View Old Form | Save | Exit



Summary View Data Entry Form Search Tree

Default Order Comorbidity (alphabetical) Assessed on Onset Date Details / Event History: Show Active Issues on top

| Default Order | Comorbidity (alphabetical) | Assessed on | Onset Date | Details / Event History: | |
|--|----------------------------|-------------|-------------|--|--|
| Angina | | 10-SEP-2006 | | 01/sep/2006, ... **??**; | |
| Myocardial Infarction (MI) | | 25-MAR-2009 | 18-MAR-2009 | 19/mar/2009, MI location: Anterolateral; 18/mar/2009, MI location: Anterior; | |
| Congestive Heart Failure (CHF) | | 21-MAY-2009 | 01-APR-2009 | | |
| Peripheral Vascular Disease (PVD) | | 10-SEP-2006 | | | |
| Coronary Revascularization (PCI or CABG) | | 10-SEP-2006 | | | |
| Cerebrovascular Accident (CVA) | | 10-SEP-2006 | | | |
| Transient Ischemic Attacks (TIA) | | 03-NOV-2009 | | 03/nov/2009 getting worse; | |
| Seizures | | 01-JUN-2009 | 01-JUN-2009 | pt not feeling well; | |

- This Summary View tab displays the most current comorbidity status of the selected patient.
- The comorbidities that are highlighted in green are the ones that have been marked as "Active Issues" on the Data Entry Form tab.
- By ticking the box in the upper right hand corner Show Active Issues on top you can view the Summary View tab with the "Active Issues" at the top of the list.



- The summary list of comorbidities can be viewed in one of four orders: (1) default order, (2) alphabetical order, (3) according to the date the patient was assessed, or (4) according to the date of onset of the comorbidity. You can switch between these four views by clicking on one of the following buttons:



- The button displayed in bold is the view that you are currently seeing.
- The **Default Order** button lists the patient's comorbidities as you would see them listed on the **Data Entry Form** tab.
- The **Comorbidity (alphabetical)** button lists the comorbidities alphabetically.
- The **Assessed on** button lists them according to the date that the patient was assessed, with the most current assessment at the top.
- The **Onset Date** button lists the comorbidities according to their date of onset, with the most current date at the top.



Data Entry Form tab

The Data Entry Form is used to update and make changes to the selected patient's comorbidity status.

Summary View | Data Entry Form | Search Tree

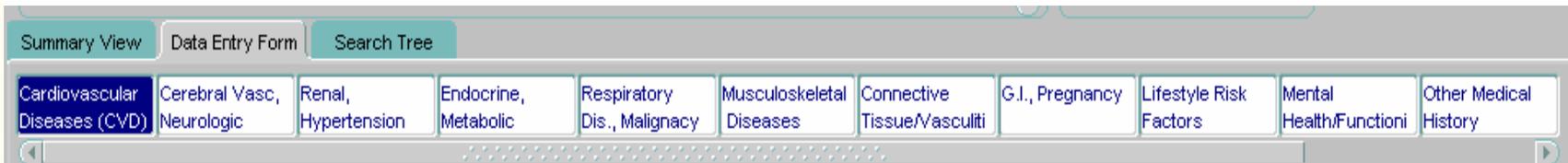
| Comorbidity (default order) | Present? | | | Assessed on: | Onset Date: | Active Issue ? | Events/Details: |
|--|----------------------------------|----------------------------------|----------------------------------|--------------|-------------|-------------------------------------|--|
| | Y | N | U | | | | |
| Angina | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | 10-SEP-2006 | | <input type="checkbox"/> | 01/sep/2006, ... ???**; |
| Myocardial Infarction (MI) | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> | 25-MAR-2009 | 18-MAR-2009 | <input checked="" type="checkbox"/> | 19/mar/2009, MI location: Anterolateral; 18/mar/2009, MI location: Anterior; |
| Coronary Artery Disease | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | | | <input type="checkbox"/> | Details/Events: ?, Specify: ?; |
| Congestive Heart Failure (CHF) | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> | 21-MAY-2009 | 01-APR-2009 | <input type="checkbox"/> | CHF diagnosis: ?, CHF etiology: ?, CHF hospitalization date: ?, Specify: ?; |
| Peripheral Vascular Disease (PVD) | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> | 10-SEP-2006 | | <input type="checkbox"/> | Claudication: ?; Peripheral Artery Angioplasty: ?; Amputation: ?, Amputation Location: ?; |
| Valvular Heart Disease | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> | 10-SEP-2006 | | <input type="checkbox"/> | Valve replacement date: ?; Details/Events: ?, Specify: ?; |
| Dysrhythmias | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> | 10-SEP-2006 | | <input type="checkbox"/> | Atrial Fibrillation: ?; Atrial Flutter: ?; Supraventricular Tachycardia: ?; Ventricular Tachycardia: ?; Ventricular Fibrillation: ?; Bradyarrhythmia: ?; Heart |
| Coronary Angiography (SCA) | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | | | <input type="checkbox"/> | SCA date: ?; |
| Coronary Revascularization (PCI or CABG) | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> | 10-SEP-2006 | | <input type="checkbox"/> | Percutaneous Coronary Intervention (PCI) date: ?; Coronary Artery Bypass Surgery (CABG) date: ?; |
| Cardiac Devices | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | | | <input type="checkbox"/> | Pacemaker date: ?; ICD date: ?; LVAD date: ?; |
| Left Ventricular Hypertrophy (LVH) | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> | 10-SEP-2006 | | <input type="checkbox"/> | Details/Events: ?, Specify: ?; |



Comorbidities and Disease Categories

As shown above, categories of possible diseases are listed across the top of the form.

Click on an applicable category and then select the particular disease under the Comorbidity heading along the left of the form. Here is a closer look at the disease categories:



To view all the comorbidities that belong to a certain category, you may have to scroll down using the vertical scroll bar on the left. To switch between different categories, click on each one.

For comorbidities that are not explicitly listed under any of the available categories, select the Other Diseases category located to the far right of the others. (A patient must be selected before this category will appear.)



The data elements of each comorbidity record are the following. Headings in blue font indicate required content.

- a) Under the **Present?** heading, choose from Y/N/U to indicate whether the patient has the comorbidity or not (Yes, No, Unknown).
- b) **Assessed on** is where you enter the assessment date.
- c) Onset Date
- d) **Active Issue?** A checked box indicates that the comorbidity is currently an active issue verses inactive.
- e) **Events/Details** Here you can only view a summary of events or details. To update either, select the Edit button and the Comorbidity Events pop-up window will appear.



- The Assessed on date is the day when the patient was seen by the health professional and the assessment was done.
- The Onset date is the day the comorbidity first occurred in the patient, therefore it has to be lesser than or equal to the assessment date.
- The Events/Details field allows for additional information. For example, if a patient named CKD, ECHART PT was assessed on 02-OCT-2009 and stated that he had diabetes type 2 since February 2007; the entry would be as follows:

Comorbidities/Medical History

Patient
 PHN: Name: CKD, ECHART PT DOB: 24-FEB-1964 Age: 45 yr Sex: F Selection Mode: Single Pat.

Summary View | Data Entry Form | Search Tree

Cardiovascular Diseases (CVD) | Cerebral Vasc, Neurologic | Renal, Hypertension | **Endocrine, Metabolic** | Respiratory Dis., Malignancy | Musculoskeletal Diseases | Connective Tissue/Vasculiti | G.I., Pregnancy | Lifestyle Risk Factors | Mental Health/Functioni | Other Medical History

| Comorbidity (default order) | Present? Y N U | Assessed on: | Onset Date: | Active Issue ? | Events/Details: |
|-----------------------------|---|--------------|-------------|--------------------------|--------------------------------|
| Diabetes | <input type="radio"/> Y <input type="radio"/> N <input type="radio"/> U | 02-OCT-2009 | 01-FEB-2007 | <input type="checkbox"/> | Diabetes: ?, Diabetes Type: ?; |
| Metabolic Syndrome | | | | | Details/Events: ? Specific: ? |

Edit/View Comorbidity Events

| Event | Event Date | Event Detail | Event Detail Value | Note |
|---|-------------|----------------|--------------------|------|
| <input checked="" type="checkbox"/> Diabetes: | 01-FEB-2007 | Diabetes Type: | Type 2 | |
| <input type="checkbox"/> | | | | |

Save Exit



- Viewing Assessment History

Edit/View Assessment History

- Creating a New Assessment

Create New Assessment
Correct Current Assessment

- Correcting Existing Assessment

Create New Assessment
Correct Current Assessment

- Deleting Existing Assessment

- Only current assessment will be deleted

Delete Current Assessment

- Changing Assessment History

- view / correct / delete / insert

Edit/View Assessment History



- Events / Details

Edit

Comorbidities/Medical History

Patient
 PHN: 9999 999 998 Name: ACCESS, PATIENT DOB: 01-JAN-1900 Age: 109 yr Sex: F Selection Mode: Single Pat.

Summary View Data Entry Form Search Tree

Cardiovascular Diseases (CVD) **Cerebral Vasc. Neurologic** Renal, Hypertension Endocrine, Metabolic Respiratory Dis., Malignancy Musculoskeletal Diseases Connective Tissue/Vasculiti G.I., Pregnancy Lifestyle Risk Factors Mental Health/Functioni Other Medical History

| Comorbidity (default order) | Present? Y N U | Assessed on: | Onset Date: | Active Issue ? | Events/Details: | |
|--------------------------------|----------------------------------|--------------|-------------|--------------------------|------------------------------|------|
| Cerebrovascular Accident (CVA) | <input checked="" type="radio"/> | 26-OCT-2009 | | <input type="checkbox"/> | CVA date: ?, CVA Location: ? | Edit |

Comorbidity Events

Edit/View Comorbidity Events

| Event | Event Date | Event Detail | Event Detail Value | Note | |
|-----------|-------------|---------------|--------------------|------|------|
| CVA date: | 20-OCT-2009 | CVA Location: | | | Edit |

Event Detail Values

Find Inferior%

| Description |
|-------------|
| Inferior |

Create New Assessment Correct Current Assessment Delete Current

Print Report View Old Form Save Exit



Search Tree

Comorbidities/Medical History

Patient
PHN: 9999 999 998 Name: ACCESS, PATIENT DOB: 01-JAN-1900 Age: 109 yr Sex: F Selection Mode: Single Pat.

Summary View Data Entry Form Search Tree

Jump to Entry Screen

- Comorbidities: top category
 - Cardiovascular Diseases (CVD)
 - Cerebral Vasc
 - Endocrine
 - Neurologic
 - Renal
 - Hypertension
 - Metabolic Conditions
 - Respiratory Dis.
 - Malignancy
 - Musculoskeletal Diseases
 - Connective Tissue/Vasculitis Diseases
 - G.I.
 - Pregnancy
 - Lifestyle Risk Factors
 - Mental Health/Functioning
 - Other Medical History
 - CORR Data Elements

Print Report View Old Form Save Exit



Using Search tree



Jump to Entry Screen



Thank
you

